



ANNOUNCEMENT

PT BANK MUTIARA Tbk SHARES DISPOSAL

Pursuant to compliance with Article 42 of Law Number 24 of 2004 as amended by Law Number 7 of 2009 on Deposit Insurance Corporation, Indonesia Deposit Insurance Corporation ("LPS") is pleased to announce its plan to sell all of the shares of PT Bank Mutiara Tbk. The sale of the shares will be offered through a strategic sale to prospective investors that meet the participating investor criteria listed below. In relation to the sale of the shares, LPS has appointed PT Danareksa Sekuritas as financial advisor.

REQUEST FOR LETTER OF INTEREST

Parties who are interested in participating in the sale process should submit their interest in writing to the contact information below (via letter or e-mail) the latest by 4 April 2014. Following the submission of interest, such parties will need to register and submit required documents at the latest by 10 April 2014.

PARTICIPATING INVESTOR CRITERIA

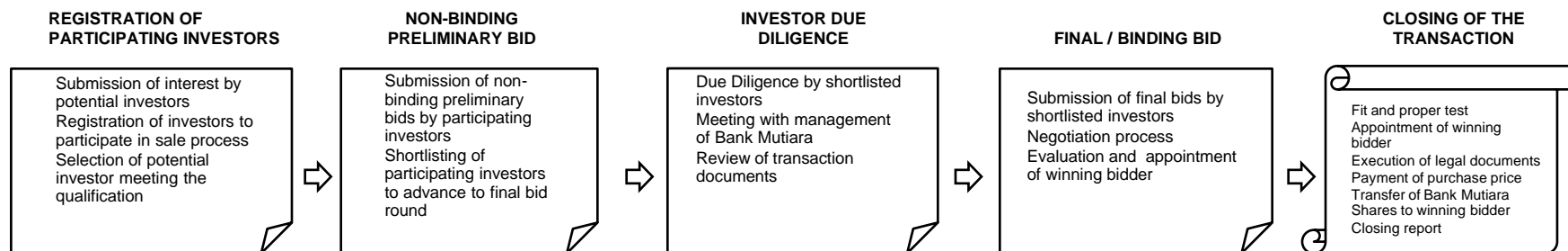
LPS will evaluate potential investors who have interest based on a number of criteria among others :

In compliance with the prevailing laws and regulations, including Indonesian Central Bank regulations on bank ownership.

Is not a former shareholder of Bank Mutiara nor an affiliated party nor a party with a familial relationship to such persons or entities.

Has a strong commitment and financial capacity to comply with all of its payment obligations arising from the purchase of shares in a due and timely manner.

SALE PROCESS



CONTACT INFORMATION

PT. Danareksa Sekuritas
 Danareksa Building 1st Floor
 Jl. Medan Merdeka Selatan No. 14
 Jakarta 10110 - Indonesia
 Tel. (62-21) 295 55777, 295 55888
 Fax. (62-21) 350 1817
 Attn: Jenpino Ngabdi (ext. 1410) / mobile: +62 811 131512 or
 Hendra Hermawan (ext.1480) / mobile: +62 812 8636069
 E-mail: disposalm@danareksa.com

Notes:

This sale announcement is not a public offering.

All the terms and conditions with respect to this announcement is subject to change by LPS or its financial advisor at any time without prior notice or explanation, which will later be informed to potential investors by e-mail.